

**TRISTATE CAPITAL HOLDINGS, INC**

	CPP Disbursement Date 02/27/2009	RSSD (Holding Company) 3475074	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$1,661	\$1,834	10.4%		
Loans	\$1,284	\$1,407	9.6%		
Construction & development	\$89	\$53	-39.9%		
Closed-end 1-4 family residential	\$55	\$77	39.8%		
Home equity	\$38	\$29	-23.5%		
Credit card	\$0	\$0			
Other consumer	\$18	\$20	13.2%		
Commercial & Industrial	\$596	\$707	18.7%		
Commercial real estate	\$396	\$410	3.5%		
Unused commitments	\$435	\$414	-4.8%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$66	\$114	72.4%		
Asset-backed securities	\$0	\$0			
Other securities	\$78	\$49	-36.5%		
Cash & balances due	\$197	\$229	16.1%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$1			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$1			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$1,485	\$1,648	11.0%		
Deposits	\$1,471	\$1,638	11.3%		
Total other borrowings	\$0	\$0	-100.0%		
FHLB advances	\$0	\$0			
Equity					
Equity capital at quarter end	\$176	\$186	5.6%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$20	\$1	NA		
Performance Ratios					
Tier 1 leverage ratio	9.9%	10.2%	--		
Tier 1 risk based capital ratio	11.5%	10.7%	--		
Total risk based capital ratio	12.6%	11.7%	--		
Return on equity <sup>1</sup>	23.9%	6.2%	--		
Return on assets <sup>1</sup>	2.4%	0.6%	--		
Net interest margin <sup>1</sup>	2.6%	2.8%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	115.9%	99.5%	--		
Loss provision to net charge-offs (qtr)	-297.0%	-5.1%	--		
Net charge-offs to average loans and leases <sup>1</sup>	-0.2%	0.4%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	16.7%	20.0%	0.0%	0.7%	--
Closed-end 1-4 family residential	0.0%	0.0%	0.0%	0.0%	--
Home equity	0.0%	0.0%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.0%	0.0%	--
Commercial & Industrial	0.0%	0.3%	0.0%	0.0%	--
Commercial real estate	0.0%	0.9%	0.0%	0.3%	--
Total loans	1.1%	1.2%	0.0%	0.1%	--